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Will Questionnaire Form

Please let us have the following information so we can prepare your will and advise you of the cost.

Please email us (using the same numbering) or post the following information to us so that we can prepare your will and advise you of the cost. We will discuss the final draft before you sign it. Most wills can be ready to sign within 48 hours.

If you have any queries or need help filling in this form, please contact us on:

Telephone: 020 7498 9537
Email: douglas@ferns-law.co.uk

1. Your name, and other names used - so we can put if "also known as".
2. Your address.
3. Your email address.
4. Your telephone number.
5. (a) Names of (b) addresses of and (c) relationship to beneficiaries.
6. (a) Names of (b) addresses of and (c) relationship to executors, if not the beneficiaries, someone you can trust - must be over 18.
7. Details of gifts - note children will not be able to take gifts until they are 18 years old. You can provide for a later date for them to take the gift.
8. Gift over to children? i.e. if the beneficiary dies do you want their share to go to their children or the surviving beneficiaries?
9. Guardians for children - you may wish to appoint one or more guardians in the event that both of you die when your children are under 18 years old. This will not be binding on a court but a court would take into account your wishes. Please let us have their name, address and relationship to you (if any).

.....contd

10.

(a) Are you married?

(b) Do you have children? If so, let us have their names and ages.

(c) Do you have dependants? If so, let us have their names and ages.

11. Do you wish to express a desire in the will as to whether you wish to be cremated or buried?

12. Value of estate if over £325,000.

13. Details of any:

(a) Jointly owned property.

(b) Nominations for life policies or interests under a pension. You will have to make a nomination with the company as normally these do not belong to you to give by will.

NOTE:

1. With property abroad, you should consult a lawyer in that country to ensure any provisions are valid there.

2. We do not give tax advice. You should take advice on the tax consequences of this transaction from your accountant or tax advisor. You should do so particularly if your assets after payment of any mortgages or other debts exceed £325,000 and you have business assets. Shares in businesses are sometimes treated as business assets.

Please bring proof of ID such as a driving licence or passport and proof of address such as a bank statement or utility bill.

Please return this form to:

Post:

Ferns Solicitors
112 Clapham High Street
London, SW4 7UJ

Email:

douglas@ferns-law.co.uk