



112 Clapham High Street, London SW4 7UJ
Telephone: 020 7498 9537 Fax: 020 7720 7736
Email: mail@ferns-law.co.uk
Douglas Narayan LLB (Hons)
James Coulson BA (Hons)

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Probate Questionnaire Form

Please email us (using the same numbering) or post the following information.

If you have any queries or need help filling in this form, please contact us on:

Telephone: 020 7498 9537
Email: douglas@ferns-law.co.uk

1. Funeral expenses.
2. Death Certificate.
3. Valuation of any property (houses, flats or land) as at death (Chartered surveyors valuation or an estate agents valuation).
4. Original will.
5. List of shares at date of death with values at death, if any.
6. Details of amount held in the deceased's bank accounts at death.
7. Life assurance.
8. Investments.
9. National Insurance Number and UTR (Unique Tax Reference) Number.
10. Premium bonds.
11. Date of marriage or civil partnership.
12. Place of marriage or civil partnership.
13. Lifetime gifts with dates and amounts.
14. Debts owed by the deceased - credit cards, electric, gas, council tax.

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15. Debts owed to the deceased - tax refunds, council tax refund etc.

16. Passport or driving licence and proof of address (such as utility or council tax bill or bank statement) for the deceased and executor/administrator.

17. List with valuation of personal belongings, with their value (if any), e.g.,

<i>Clothes</i>	<i>Carpets</i>	<i>Plates</i>
<i>Furniture</i>	<i>Jewellery</i>	<i>Glassware</i>
<i>Settee</i>	<i>Dishwasher</i>	<i>Music centre</i>
<i>Fridge</i>	<i>Washing machine</i>	<i>CDs, tapes</i>
<i>Wardrobes</i>	<i>Watch</i>	<i>Cash</i>
<i>Chest of drawers</i>	<i>Cutlery</i>	<i>Car</i>

Please return this form to:

Post:

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