

Probate

A broad outline of our work is:

- Meeting with you to take instructions and advise you of the procedure;
- Obtaining details of the estate as set out in our probate questionnaire and any further information later found to be necessary;
- Preparing the Inheritance Tax forms;
- Following agreement of the tax payable with HM Revenue & Customs or where no agreement is necessary, apply for the grant of probate or letters of administration;
- Advising you once the grant of probate or letters of administration has been received.